



**FRIDAY, JUNE 23, 2017**  
**8:30-11:45 AM**

**PROTECTING YOUR ORGANIZATION -  
ARE YOU UP-TO-DATE WITH TODAY'S LEGAL LANDSCAPE?**

We are very excited to offer this half-day workshop which has been specially designed to help **you**, the Volunteer Engagement Professional, to understand developing trends in the law that affect your organization, you, your volunteers and members. In today's society, we need to reduce unnecessary exposure to legal liability by knowing what those risks are and how to mitigate them as much as possible. The topics directly relate to our everyday work in the not-for-profit sector as senior leaders who must build risk management programs and volunteer engagement professionals who must implement these processes. Terrance Carter and Sean Carter will cover the following topics during this workshop:

- 10 Key Tips to Effective Risk Management for Charities and Not-for-Profits – Terrance S. Carter (Checklist)
- Volunteer Agreements: Managing Relations and Reducing Risk – Terrance S. Carter
- Youth Programs: Identifying and Managing the Risks – Sean S. Carter

Carters Professional Corporation (Carters) is one of the leading firms in Canada in the area of charity and not-for-profit law and is able to provide a full range of legal services to its charitable and not-for-profit clients, as well as to individuals, corporations and businesses. With offices and meeting locations in Toronto, Ottawa, Mississauga and Orangeville, Ontario, Carters provides assistance to clients across Canada and internationally with regard to all aspects of charity and not-for-profit law. The lawyers and staff at Carters are committed to excellence in providing clients with complete legal solutions for their unique needs. They host the very popular Annual *Church & Charity Law*<sup>™</sup> Seminar and Ottawa Region Charity & Not-for-Profit Law Seminar.

The focus of Carters is in serving charities and not-for-profit organizations through an effective legal risk management approach to the practice of law, and providing legal services in the areas of charity and not-for-profit law, including charitable registrations, fundraising, taxation, and the development of national and international structures, as well as corporate law, contracts, real estate and leasing, franchising law, intellectual property and technology, i.e. trade-marks and copyrights, labour, employment, human rights, estates and trusts, tax audits, opinions and appeals, and the evolving area of privacy law and anti-spam.

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**Terrance S. Carter**, B.A., LL.B, TEP, Trade-mark Agent – Managing Partner of Carters, Mr. Carter practices in the area of charity and not-for-profit law, and is counsel to Fasken Martineau on charitable matters. Mr. Carter is a co-author of *Corporate and Practice Manual for Charitable and Not-for-Profit Corporations* (Carswell), a co-editor of *Charities Legislation and Commentary* (LexisNexis Butterworths, 2017), and co-author of *Branding and Copyright for Charities and Non-Profit Organizations* (2014 LexisNexis Butterworths). He is recognized as a leading expert by *Lexpert* and *The Best Lawyers in Canada*, and is a Past Chair of the Canadian Bar Association and Ontario Bar Association Charities and Not-for-Profit Law Sections. He is editor of [www.charitylaw.ca](http://www.charitylaw.ca), [www.churchlaw.ca](http://www.churchlaw.ca) and [www.antiterrorismlaw.ca](http://www.antiterrorismlaw.ca).



**Sean S. Carter**, B.A., LL.B. – Sean Carter is a partner with Carters and the head of the litigation practice group at Carters. Sean has broad experience in civil litigation and joined Carters in 2012 after having articulated with and been an associate with Fasken Martineau DuMoulin LLP (Toronto office) for three years. Sean has published extensively, co-authoring several articles and papers on anti-terrorism law, including publications in *The International Journal of Not-for-Profit Law*, *The Lawyers Weekly*, *Charity & NFP Law Bulletin* and the *Anti-Terrorism and Charity Law Alert*, as well as presentations to the Law Society of Upper Canada and Ontario Bar Association CLE learning programs.